

UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re:)	
)	
SD-CHARLOTTE, LLC,	)	Case No.: 20-30149
	)	Chapter 11
Debtor.)	

In re:)	
)	
RTHT INVESTMENTS, LLC,	)	Case No.: 20-30152
	)	Chapter 11
Debtor.)	

In re:)	
)	
SD RESTAURANT GROUP, LLC,	)	Case No.: 20-30154
	)	Chapter 11
Debtor.)	

In re:)	
)	
SD-MISSOURI, LLC,	)	Case No.: 20-30150
	)	Chapter 11
Debtor.)	

In re:)	
)	
SOUTHERN DELI HOLDINGS, LLC,	)	Case No.: 20-30151
	)	Chapter 11
Debtor. ¹)	

NOTICE TO CREDITORS HOLDING FORTY LARGEST UNSECURED CLAIMS

The above-captioned debtor filed a Chapter 11 petition in the Western District of North Carolina on February 7, 2020. The Bankruptcy Code, 11 U.S.C. § 1102, requires the Court to appoint a Committee of Unsecured Creditors. Normally the committee consists of those persons willing to serve who hold the seven largest unsecured claims against the debtor.

¹ The above-captioned debtors and debtors-in-possession (the “Debtors”) filed the Motion of Debtors for Entry of Order Directing Joint Administration of Related Chapter 11 Cases Pursuant to Fed. R. Bankr. P. 1015(b) [Dkt. No. 3] for procedural purposes only. The hearing on this motion is scheduled for Monday, February 10, 2020, at 3:00pm.

You or your company have been listed by the debtor as one of the creditors holding the forty largest claims against the above-captioned debtors and debtors-in-possession on a consolidated basis.² Information regarding the function of the Creditors' Committee is enclosed with this notice. If you are interested in serving as a member of the Creditors' Committee, please fill out and return the enclosed Notice of Intent to Accept/Decline Appointment to the Creditors' Committee within ten (10) days of the date of this notice. If appointed, you will receive a copy of the order appointing the Creditors' Committee. The first Creditors' Committee meeting will be held immediately following the first meeting of creditors unless you receive notice that it will be held at an earlier date.

Please return the Notice of Intent to Accept/Decline Appointment to the Creditors' Committee to the undersigned at the address indicated below within **ten (10) days** of the date of this notice.

Dated: February 7, 2020.

/s/ Shelley K. Abel
Shelley K. Abel
United States Bankruptcy Administrator
402 W. Trade Street, Suite 200
Charlotte, NC 28202-1669
N.C. Bar #34370
Telephone: (704) 350-7587 Fax: (704) 344-6666

² The Debtors filed the Debtors' Motion for an Order: (I) Authorizing the Filing of (A) Consolidated Master List of Creditors and (B) Consolidated List of Top Unsecured Creditors; and (II) Approving the Form and Manner of Notice of Commencement [Dkt. No. 6].

UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re:)	
)	
SD-CHARLOTTE, LLC,	)	Case No.: 20-30149
	)	Chapter 11
Debtor.)	

In re:)	
)	
RHTT INVESTMENTS, LLC,	)	Case No.: 20-30152
	)	Chapter 11
Debtor.)	

In re:)	
)	
SD RESTAURANT GROUP, LLC,	)	Case No.: 20-30154
	)	Chapter 11
Debtor.)	

In re:)	
)	
SD-MISSOURI, LLC,	)	Case No.: 20-30150
	)	Chapter 11
Debtor.)	

In re:)	
)	
SOUTHERN DELI HOLDINGS, LLC,	)	Case No.: 20-30151
	)	Chapter 11
Debtors.)	

**NOTICE OF INTENT TO ACCEPT/DECLINE APPOINTMENT TO
CREDITORS' COMMITTEE**

The undersigned, a representative of the company or individual listed below,

___ Agrees to accept appointment to the Committee of Unsecured Creditors in the above-referenced case, if so appointed by the Court.

___ Declines to accept appointment to the Committee of Unsecured Creditors in the above-referenced case.

Name of Creditor: _____

Name of Representative: _____

Address of Representative: _____

Amount of Claim: \$ _____

Type of Claim: _____

(Please note if you contend that your claim is secured by a lien on property of the debtor or if you maintain a priority status.)

Relationship to Debtor: _____

(Please state whether the creditor is related to the debtor as an insider or other pertinent relationship.)

Representative's Telephone No.: _____ Email: _____

Dated: _____

Signature

Return to: Office of the Bankruptcy Administrator, 402 W. Trade Street, Suite 200, Charlotte, NC 28202-1669, Fax (704) 344-6666, Email: sarah_e_scholz@ncwba.uscourts.gov.

UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re:)	
)	
SD-CHARLOTTE, LLC,	)	Case No.: 20-30149
	)	Chapter 11
Debtor.)	
<hr/>		
In re:)	
)	
RTHT INVESTMENTS, LLC,	)	Case No.: 20-30152
	)	Chapter 11
Debtor.)	
<hr/>		
In re:)	
)	
SD RESTAURANT GROUP, LLC,	)	Case No.: 20-30154
	)	Chapter 11
Debtor.)	
<hr/>		
In re:)	
)	
SD-MISSOURI, LLC,	)	Case No.: 20-30150
	)	Chapter 11
Debtor.)	
<hr/>		
In re:)	
)	
SOUTHERN DELI HOLDINGS, LLC,	)	Case No.: 20-30151
	)	Chapter 11
Debtors.)	
<hr/>		

CERTIFICATE OF SERVICE

The undersigned certifies that the Notice to Creditors Holding Forty Largest Unsecured Claims to which this Certificate is attached was served upon the party(s) to this action listed on the attached Exhibit A by depositing a copy of the same, enclosed in a first-class postpaid, properly addressed wrapper, in a Post Office or official depository under the exclusive care and custody of the United States Postal Service on February 7, 2020.

/s/ Shelley K. Abel
Shelley K. Abel
United States Bankruptcy Administrator
402 W. Trade Street, Suite 200
Charlotte, NC 28202-1669
N.C. Bar #34370
Telephone: (704) 350-7587 Fax: (704) 344-6666

EXHIBIT A

SONIC INDUSTRIES INC
PO Box 268946
Oklahoma City, OK 73126

ITRIA VENTURES LLC
One Penn Plaza, Suite 4530
New York, NY 10119

LIBERTAS FUNDING, LLC
382 Greenwich Avenue
Suite 2 Second Floor
Greenwich, CT 06380

MERCHANTS FOOD SERVICE
PO Box 1351
Hattiesburg, MS 39403-1351

TVT 2.0, LLC
1111 Draper Pky, Suite 200
Draper, UT 84020

EIN CAP, INC.
160 Pearl Street, 5th Floor
New York, NY 10005

NATIONAL RETAIL PROPERTIES INC
PO Box 864205
Orlando, FL 32886-4205

ADVANTAGE PLATFORM SERVICES, INC.,
(DBA) ADVANTAGE CAPITAL FUNDING
104 E. 25th Street 10th Floor
New York, NY 10010

REINHART FOODSERVICE LLC
6250 N River Road, Suite 9000
Rosemont, IL 60018

REGION CAPITAL
323 Sunny Isles Blvd, Suite 501
Sunny Isles, FL 33160

EBF PARTNERS, LLC (DBA EVEREST
BUSINESS FUNDING)
5 West 37th Street, Suite 1100
New York, NY 10018

AJ EQUITY GROUP LLC
1451 47th Street
Brookland, NY 11219

APP FUNDING LLC/ROYAL
BUSINESS GROUP, LLC
1685 Ralph David Abernathy Blvd
Atlanta, GA 30310

MANTIS FUNDING, LLC
64 Beaver Street, Suite #344
New York, NY 10004

AMS CONTRACTORS INC
6511 South Rocky River Road
Monroe, NC 28112

MINACAKE
422 St Remy Blvd
Oxford, MS 38655

PERFORMANCE FOOD SERVICE
2801 Alex Lee Blvd
Florence, SC 29506

BLUE CROSS BLUE SHIELD
PO Box 580017
Charlotte, NC 28258-0017

LOOMIS Dept 0757
PO Box 120001
Dallas, TX 75312-0757

CHENEY BROTHERS INC
1 Cheney Way
Riviera Beach, FL 33404

BIMBO BAKERIES USA
PO Box 842419
Boston, MA 02284-2419

RPSC GREENWOOD RETAIL
LLP6080 Jericho Tpke Ste 101
Commack, NY 11725

PRITCHARD AND JERDEN
950 East Paces Ferry Road Ne, Suite 2000
Atlanta, GA 30326

IPFS CORPORATION
1055 Broadway 11th Fl
Kansas City, MO 64105

SMITH AND GREENE COMPANY INC
19015 66th Ave
South Kent, WA 98032-1154

SERVICE PROPERTIES TRUST CORP
PO Box 776903
Chicago, IL 60677-6903

DAVID JOE PHILLIPS
201 Telegraph Hill Blvd #2
San Francisco, CA 94133

SPIRIT REALTY LLP
2727 North Hanwood Street, Suite 300
Dallas, TX 75201

STORE CAPITAL CORPORATION
8377 E Hartford Dr Suite 100
Scottsdale, AZ 85255

HAGAR RESTAURANT
SERVICE INC
6200 NW 2nd Street
Oklahoma City, OK 73127

NUCO2
PO Box 417902
Boston, MA 02241-7902

GREER WALKER LLP
227 W Trade Street, Suite 1100
Charlotte, NC 28202

ADVANTAGE II
1816 Sea Shell Ct
Windsor, CO 80550

P AND M HOLDING GROUP LLP
16060 Collections Center Dr
Chicago, IL 60693

IA MATTHEWS SYCAMORE, LLC 3025
Highland Parkway Suite 350
Downers Grove, IL 60515

FTS BEREWICK, LLC
Attn: Jackson Smith
610 E. Morehead St, Suite 100\
Charlotte, NC 28202

LUCENT TECH INC MASTER
PENSION TRUST
4725 Piedmont Row Dr Suite 800
Charlotte, NC 28210

GROUP 11 ADVISORS LLC
600 City Pkwy W Ste 650
Orange, CA 92868

MECKLENBURG COUNTY TAX
COLLECTOR-PROP TAX
PO Box 71063
Charlotte, NC 28272-1063

HUNTER MECHANICAL LLC
226 Salters Creek Rd
Hampton, VA 23661